Subject – Switch Calendar Version (Industry Studies)

If necessary, new calendar version are created for amendments or require to revised an existing version due to some errors or missing information. (NOTE: Not all subjects are required to switch to a new version, please review sponsor contract for details.)

Steps:
1. Go to Subject -> CRA Console
2. Search for the Protocol
3. Click on Accrual
4. Select on the Subject you would like to switch
5. Select the Calendar Version from the drop down
6. Click Replace Versions
7. Click OK

Visit 1 and 2 are matching therefore visit information from V1 copied over to V2.
Visit 3, 4 and 5 are now different in V2 therefore all visit information is now moved to Orphaned Visit.
If, Visit 3 of V1 should be in Visit 3 V2 then manually enter the same information on V2.
9. After manually entering the appropriate visit information to V2, Go to Orphaned Visits tab
10. Click on the Visit hyperlink (visit that manually entered on V2)
11. Click Delete
12. Click OK
13. Visit is no longer in the Orphaned Visits